Ver. 251114

Company Introduction

Park Systems

IR Team

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Furthermore, the forecast is based on the current market conditions and the status of the Company management and plan as of the date of this presentation. The market in the future may change and the Company's plans may be modified without notice. The officers of the Company and the Company will not be responsible for any loss arising from the use of this material (including negligence and others).

This document shall not constitute an offer or solicitation to sales, marketing, or subscription of shares without any part that can be the basis or a basis for investment decisions or contracts and commitments in the document.

Introduction

- Park Systems is at the forefront of advanced nanotechnology, delivering innovative solutions enabling research and industry to achieve unprecedented precision and progress.
- Our state-of-the-art AFM technology facilitates breakthroughs across a broad spectrum of sectors — including semiconductors, biotechnology, and secondary battery development — continually setting new benchmarks in accuracy and performance.

Customers

- Park Systems' Atomic Force Microscopes (AFMs) are extensively used for nanoscale measurements by leading global universities, government-funded research institutes, corporate research centers, and major semiconductor and other business-related companies worldwide.

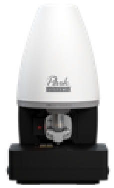
Global Channels

- Park Systems boasts a significant global network, with offices and partners spanning in the Americas, Europe, Asia, and Oceania.

Key Products and Services

- Park Systems supplies advanced AFMs and continues to enhance its metrology capabilities through the strategic acquisition of companies such as Accurion and Lyncée Tec.

- Material Science & Chemistry


FX40


NX10


NX-Hivac


FX200


NX20


NX12

- Semiconductor & Display


NX-Wafer

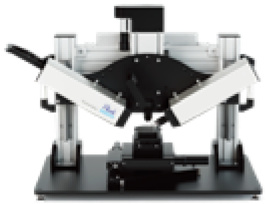

NX-Mask


NX-Hybrid WLI


NX-TSH

- Thin Film Characterization


Accurion EP4


Accurion SIMON


Accurion RSE

- Holography-based microscope


Lyncée Tec R2100


Lyncée Tec R2100

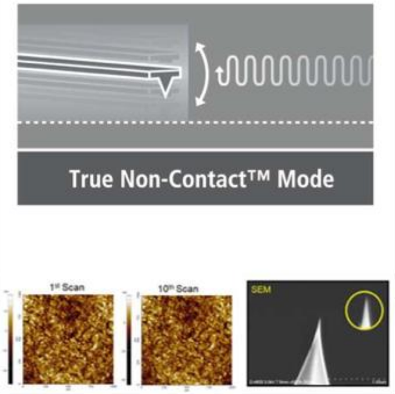
Park Systems
Enabling Nanoscale Advances

Innovative technology

- Monitoring the surface topography using **interaction**(Atomic Force) between the tip and the sample surface.
- Measuring the **Electrical, Mechanical, Magnetic, Thermal,** and **Topography** properties
- **True Non-Contact mode**, optimized for both research and industrial applications.

Measurement Accuracy

Park AFM Scanners
Decoupled XY & Z Scanners



Best Resolution

Park AFM Mode
True Non-Contact™ Mode

User Convenience

Park Operating Software
SmartScan™, SmartAnalysis™, XEA

Source : ParkSystems Youtube(https://www.youtube.com/watch?v=wiFCYFrXkek)

Park Systems
Enabling Nanoscale Advances

History

- Park Systems was established by one of the original Atomic Force Microscope (AFM) developers to make the world's most precise nanoscale metrology and imaging instruments widely available.

The Birth-Place of AFM

Stanford University

1982-1988

The First AFM Company

Park Scientific Instruments

1988-1997

세계 최초 원자현미경 개발
실리콘밸리 성공 신화 주역
고국서 두 번째 '벤처 人生'

The AFM Technology Innovator

Park SYSTEMS

1997-Present

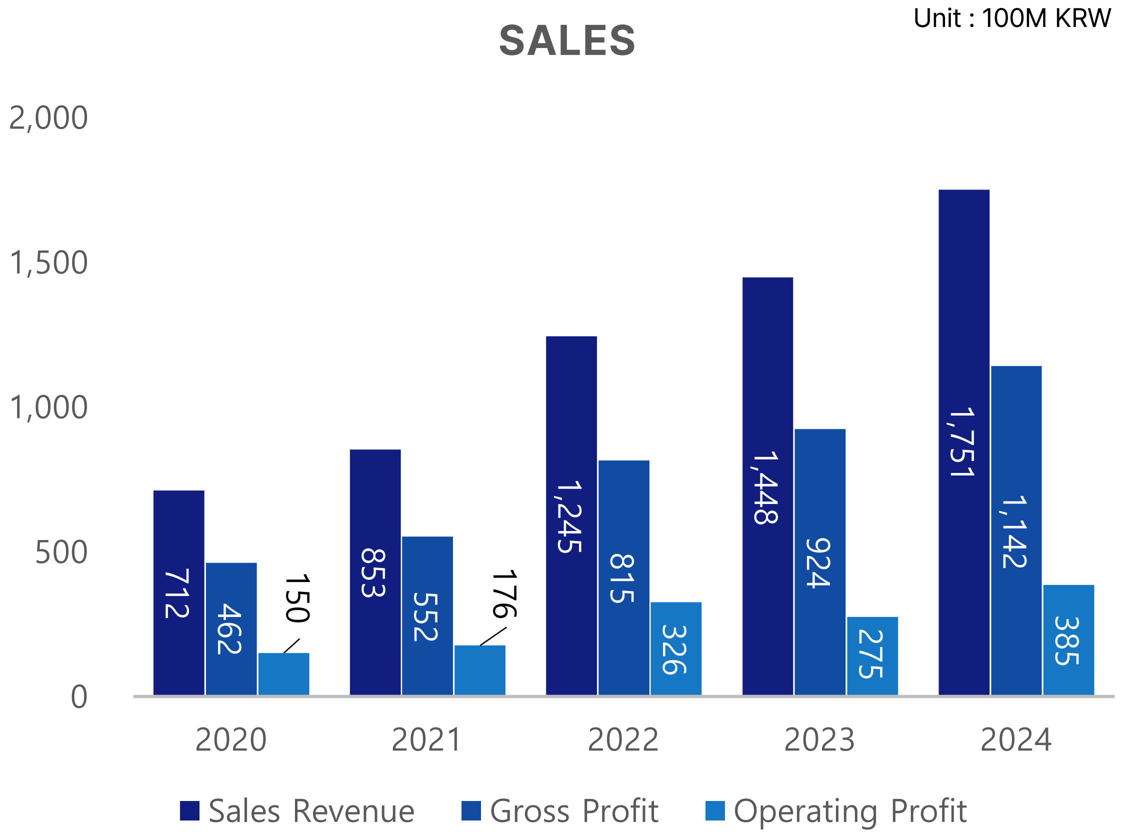
세계 2위, 국내 유일 ‥ 원자현미경 분야 '매운 고추'

KOSDAQ LISTED COMPANY

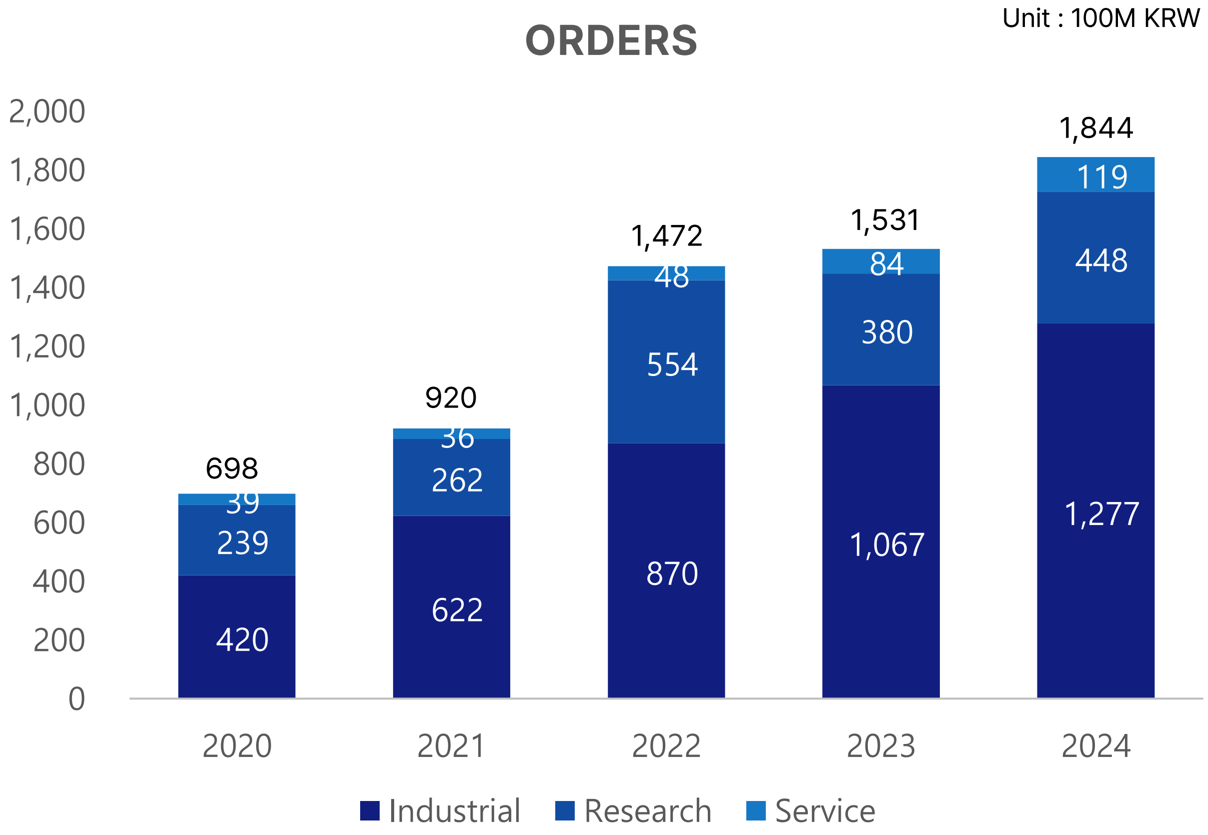
2015

Sales and Orders for the Past 5 Years

- Park Systems has consistently experienced annual growth of 20-30%.
- Sales have steadily increased due to the rising demand for industrial equipment.



Note : K-IFRS consolidated financial statement basis



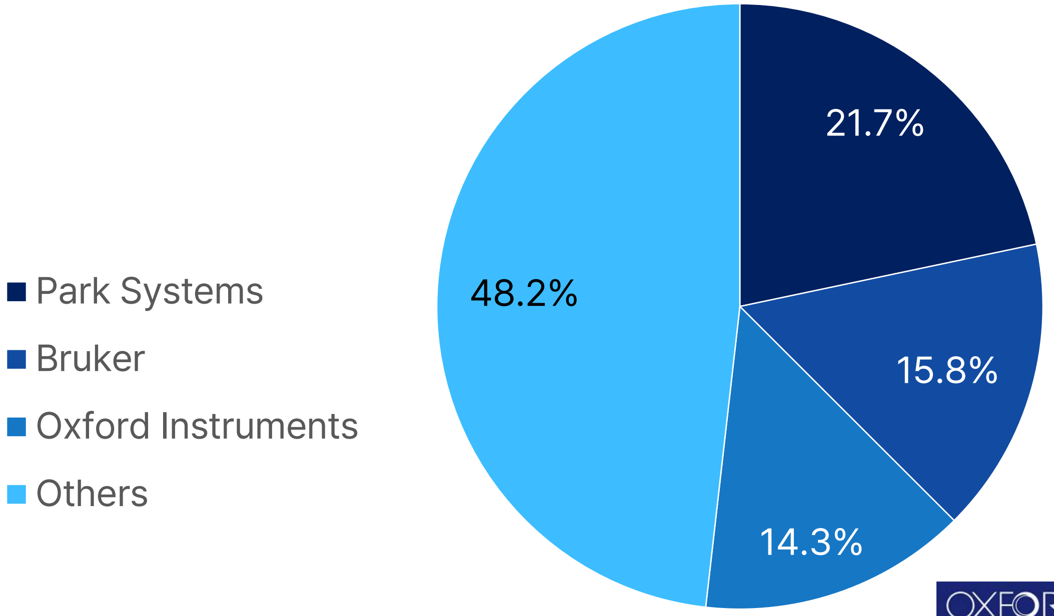
Note : K-IFRS consolidated financial statement basis

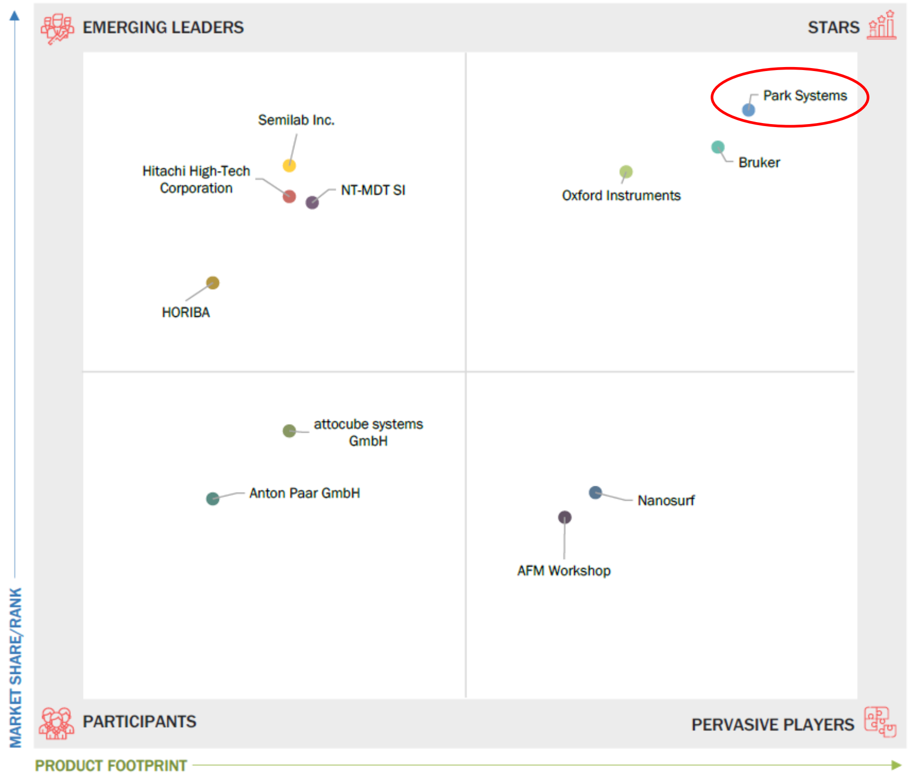
Park Systems
Enabling Nanoscale Advances

AFM Market

- Park Systems holds the No.1 position in the AFM market.
- The AFM market is expected to grow steadily, driven by increasing demand for industrial equipment.

AFM Market Share 2024





Source: Annual Reports, Press Releases, Investor Presentations, Interviews with Experts, and Markets and Markets Analysis

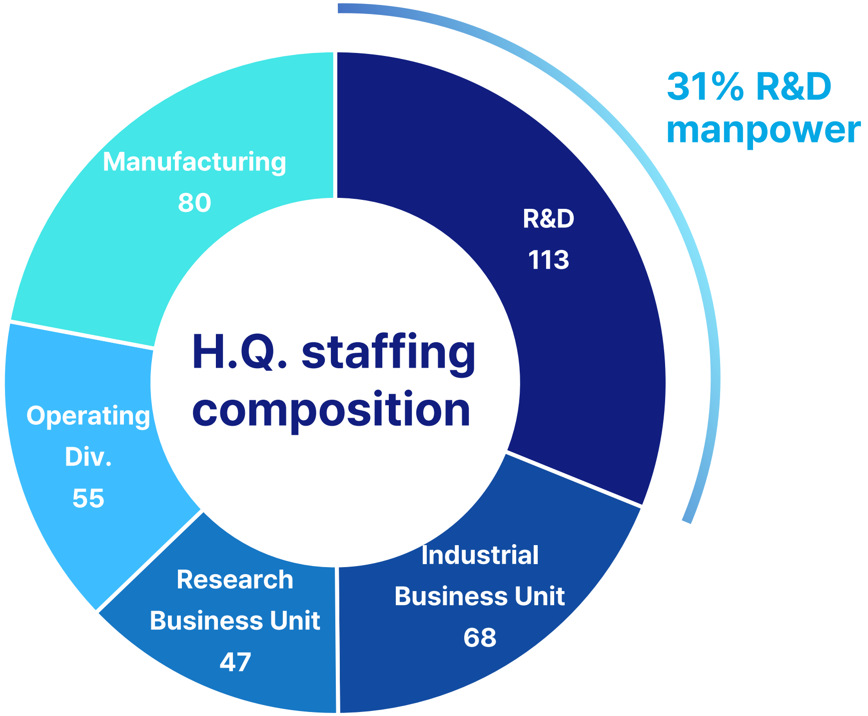
Market Opportunity

- Opportunities arising from the miniaturization of semiconductor processes.
- Potential for scalability to industries beyond semiconductors.

Miniaturization and Increasing Complexity	Increasing Utilization in Advanced Processes	Growing Applications in Back-End Processes	Expansion into Various industries

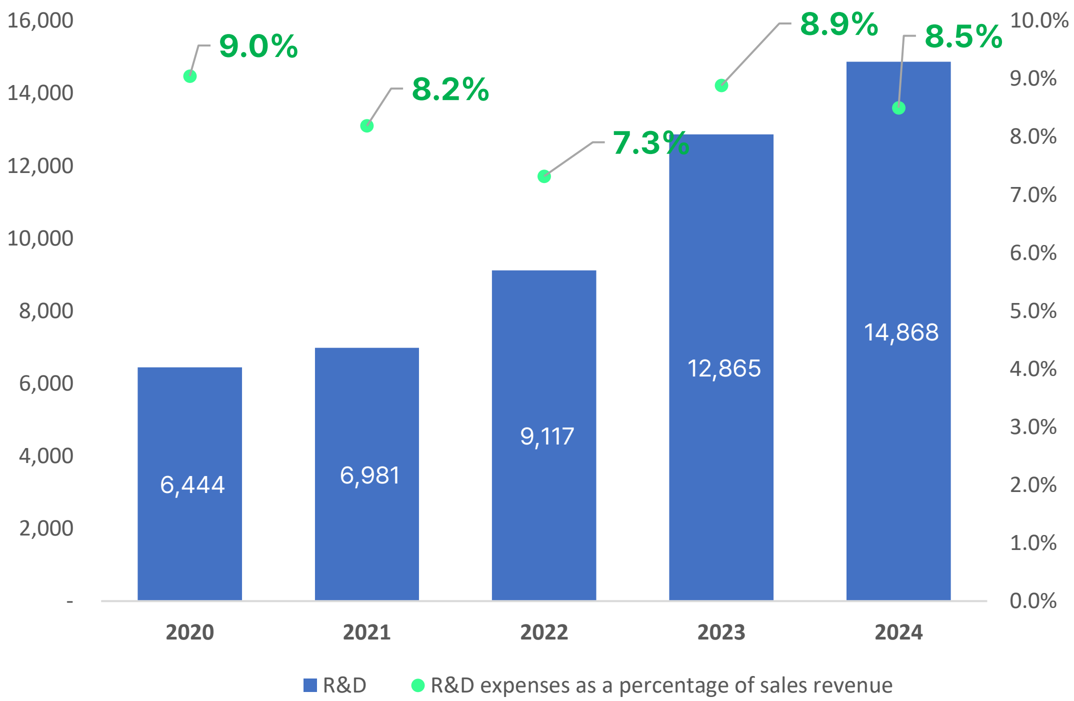
R&D

- Park Systems has been recognized for its top-tier research and development in nanoscale metrology.



As of 2024.12.31

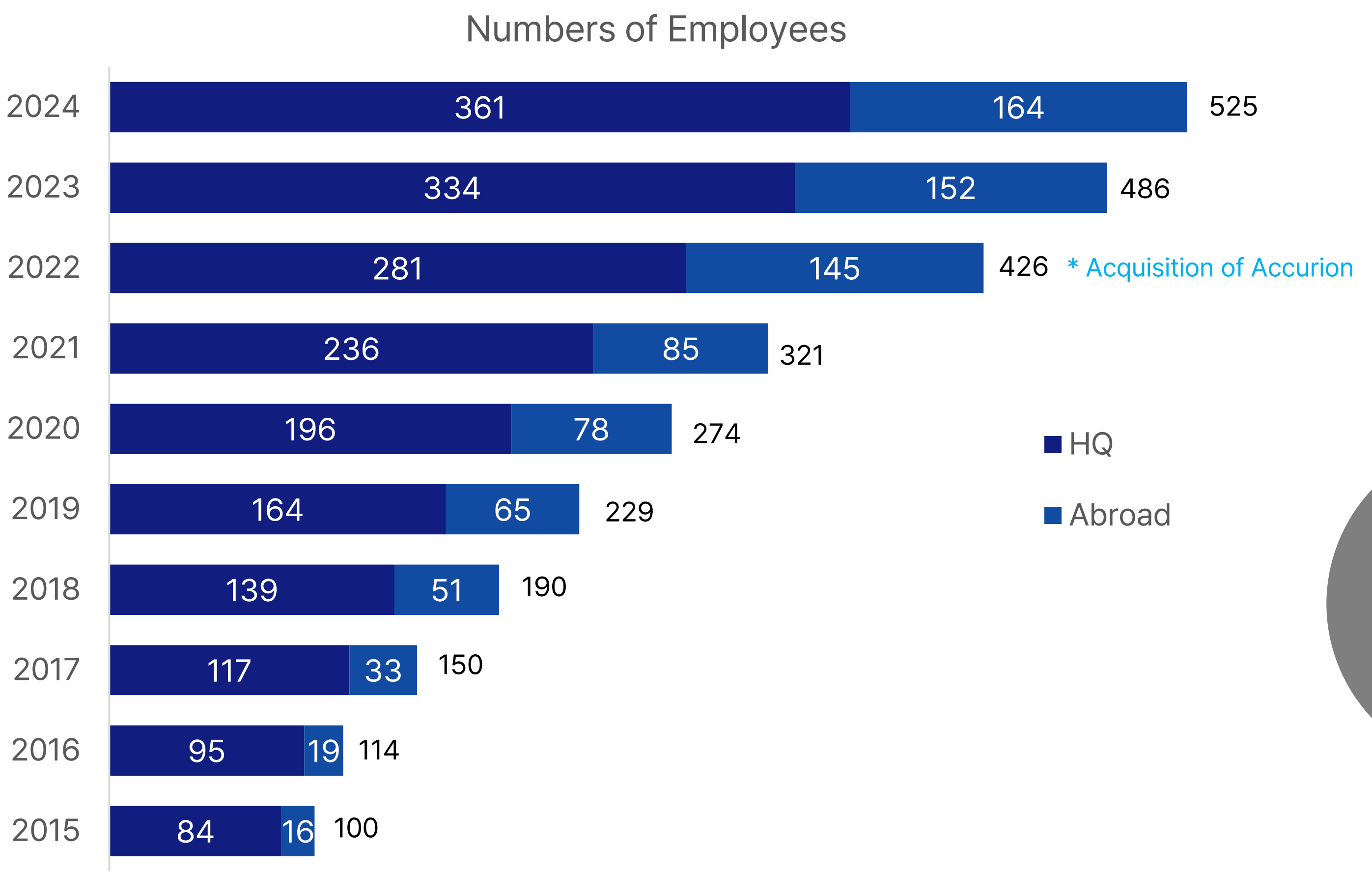
Unit : M KRW

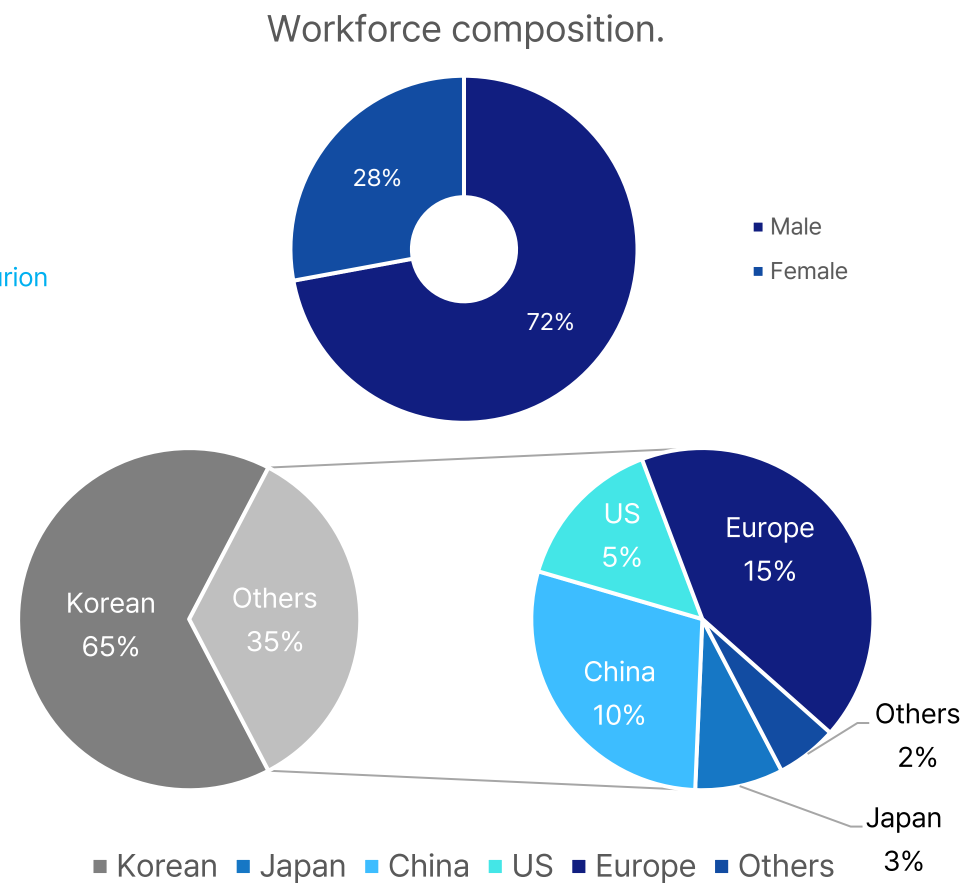


Note : K-IFRS consolidated financial statement basis

ESG-HR

- The workforce has steadily increased each year due to explosive growth.
- The company prioritizes diversity, emphasizing inclusion across gender and nationality.





ESG-Board of Directors

- The Board of Directors consists of 1 CEO and 6 outside directors for decision-making transparency.

Sang-il Park Chairman

- CEO, Park Systems Corp. (1997~)
- President, Institute of Control, Robotics, and Systems (2024)
- CEO, Park Scientific Instruments (1988~1997)
- MBA, AEA-Stanford Executive Institute (1994)
- PhD, Applied Physics, Stanford University (1987)
- BS, Physics, Seoul National University (1981)

Compensation Committee

Jung-hwa Han Outside director

- **Outside director of Park Systems(2020~)**
- Professor, Hanyang University (1989~)
- President, Small and Medium Venture Business Policy Association (2020~2022)
- Director, Small and Medium Business Administration (2013~2016)
- PhD, Business Administration, University of Georgia (1988)
- BBA, Seoul National University (1977)

Jun Chung Outside director

- **Outside director of Park Systems(2023~)**
- CEO, SOLiD, Inc. (1998~)
- Adjunct Professor, KAIST Startup (2020~)
- Senior Researcher, Korea Telecom (1994~1998)
- PhD, Electrical Engineering, Stanford University (1993)
- BS, Electrical Engineering, Seoul National University (1986)

Ki-young Choi Outside director

- **Outside director of Park Systems(2025~)**
- Emeritus Professor,Seoul National University (2021~)
- Minister of Science and ICT, Republic of Korea (2019~2021)
- PhD, Electrical Engineering, Stanford University (1989)
- MS, Electrical and Electronic Engineering, KAIST (1980)
- BS, Electronic Engineering, Seoul National University (1978)

Audit Committee

Kee-jun Park Outside director

- **Outside director of Park Systems(2024~)**
- CPA, Woori Accounting Firm (2020~)
- CEO, Kitus Co., Ltd. (2009~2019)
- CPA, Anjin Accounting Firm (1988~1997)
- PhD, Business Administration, University of Seoul (2011)
- BBA, Seoul National University (1989)

Seung-ki Chae Outside director

- **Outside director of Park Systems(2020~)**
- Technical Committee, LG Display (2019~2024)
- Professor, Sungkyunkwan University (2016~2019)
- Senior Vice President, Samsung Display (2011~2015)
- Vice President, Samsung Electronics (1993~2010)
- PhD, Mechanical Engineering, University of Minnesota (1991)
- PS, Mechanical Engineering, Seoul National University (1982)

Hee-kook Lee Outside director

- **Outside director of Park Systems(2025~)**
- Advisor, LG Corp. (2020~2022)
- President & Chairman of Group Technology Council, LG Corp. (2012~2016)
- President, LG Electronics (2004)
- PhD, Electronic Engineering, Stanford University (1980)
- MS, Electronic Engineering, Stanford University (1977)
- BS, Electronic Engineering, Seoul National University (1974)

ESG-Dividend

- Dividend Policy to enhance shareholder Value
  - Priority is given to investment in both organic and inorganic growth.
  - Plans include share repurchase and dividend payouts.
  - Dividends are expected to range between 10% and 50% of Free Cash Flow (FCF)

	Unit	2020	2021	2022	2023	**2024**
Earnings per Share	KRW	1,629	1,508	3,258	3,786	**5,614**
Dividend per share	KRW	180	250	400	400	**500**
Free Cash Flow (A)	M KRW	9,020	3,693	17,020	17,080	**26,782**
Total dividend (B)	M KRW	1,195	1,717	2,761	2,768	**3,470**
Payout ratio (B/A)	%	13%	46%	16%	16%	**13%**

ESG-Safety & Environment

- Park Systems is continuously obtaining certifications for environmental and safety standards.

Certification No. ISCEM-0291

Environmental Management System Certificate

Park Systems Corp.

KANC 4F, Gwanggyo-ro 109, Yeongtong-gu, Suwon-si, Gyeonggi-do, Korea

This is to certify that the Environment Management System of the above company is appropriate to the standard and the scope listed below, in accordance with registration system provision of this certification body.

Certification Standard :

KS I ISO 14001:2015 / ISO 14001:2015

Certification Scope :

The Design/Development, Production of Scanning Probe Microscope.

DATE OF INITIAL REGISTRATION	DATE OF EXPIRY	DATE OF LAST ISSUE
25 JULY 2005	24 JULY 2023	07 JULY 2021

y. c. kwon

International Standard Certification Co., LTD
Authorised Signatory

The accreditaion mark indicates that ISC has been accredited as one of certification bodies (NO. KAB-EC-26) for ISO14001 by KAB.

804ho, 12, Ojosan-ro 45beon-gil, Gyeyang-gu, Incheon, Korea TEL.+82-32-552-1205

Certification No. ISCQM-0568

Quality Management System Certificate

Park Systems Corp.

KANC 4F, Gwanggyo-ro 109, Yeongtong-gu, Suwon-si, Gyeonggi-do, Korea

This is to certify that the Quality Management System of the above company is appropriate to the standard and the scope listed below, in accordance with registration system provision of this certification body.

Certification Standard :

KS Q ISO 9001:2015 / ISO 9001:2015

Certification Scope :

The Design/Development, Production of Scanning Probe Microscope.

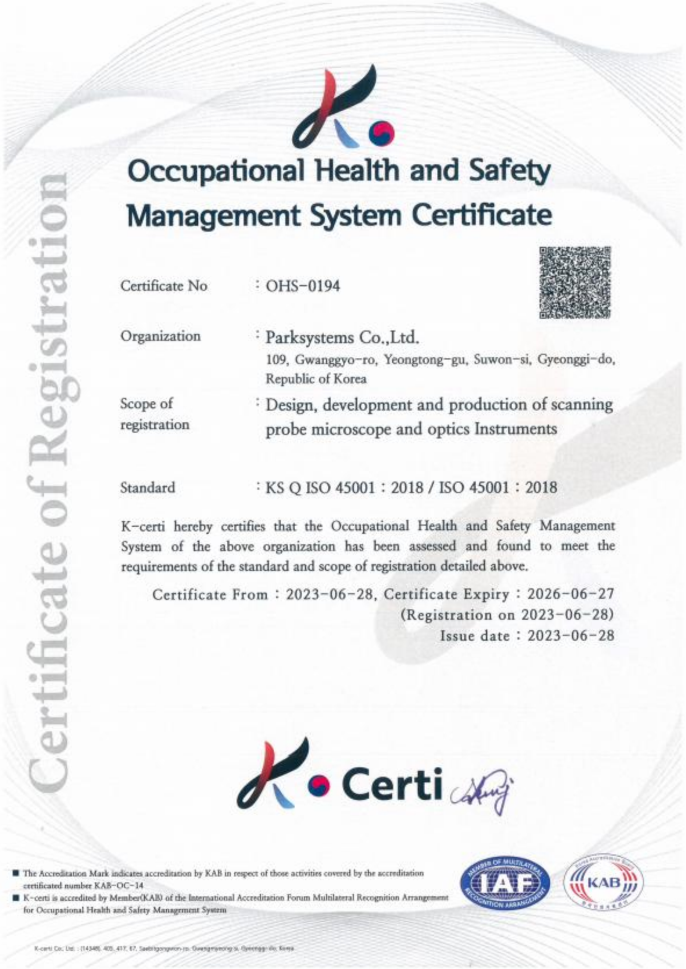
LATEST ISSUE	EXPIRY DATE
25 JULY 2024	24 JULY 2025
INITIAL CERTIFICATION	RE-CERTIFICATION BEFORE
25 JULY 2008	24 JULY 2026

Gil Youngseok

International Standard Certification Co., LTD
Authorised Signatory

The accreditaion mark indicates that ISC has been accredited as one of certification bodies (NO. KAB-QC-28) for ISO9000 by KAB.

804ho, 12, Ojosan-ro 45beon-gil, Gyeyang-gu, Incheon, Korea TEL.+82-32-552-1205



Certificate of Registration

Occupational Health and Safety Management System Certificate

Certificate No	:	OHS-0194
Organization	:	Parksystems Co.,Ltd. 109, Gwanggyo-ro, Yeongtong-gu, Suwon-si, Gyeonggi-do, Republic of Korea
Scope of registration	:	Design, development and production of scanning probe microscope and optics Instruments
Standard	:	KS Q ISO 45001 : 2018 / ISO 45001 : 2018

K-certi hereby certifies that the Occupational Health and Safety Management System of the above organization has been assessed and found to meet the requirements of the standard and scope of registration detailed above.

Certificate From : 2023-06-28, Certificate Expiry : 2026-06-27
(Registration on 2023-06-28)
Issue date : 2023-06-28

K Certi

- The Accreditation Mark indicates accreditation by KAB in respect of those activities covered by the accreditation certificated number KAB-OC-14
- K-certi is accredited by Member(KAB) of the International Accreditation Forum Multilateral Recognition Arrangement for Occupational Health and Safety Management System

Key driver for sustainable growth

- Park Systems drives sustainable growth through continuous innovations in nanotechnology.

Market

- Growth potential with advancing nanotechnology
- A stable market with a long technology lifecycle

Technology

- World-class technology that's difficult to replicate
- National core technology that cannot be leaked

Product

- A product with top-tier competitiveness
- High-value-added product

Global Business

- Global market expansion through own brand and sales network

Customers

- Supplies to leading universities, research institutes, and companies worldwide
- High customer satisfaction

Employee

- Passionate and loyal high-caliber talents

Appendix

CAPEX Investment Plans

- New Gwacheon Headquarters
  - Construction Start date: 2023.9.15
  - Estimated Move-in: First half of 2026

- Yongin Semiconductor Cluster Allocation
  - Park Systems has secured factory premises within the SK Hynix-led Yongin Semiconductor Cluster

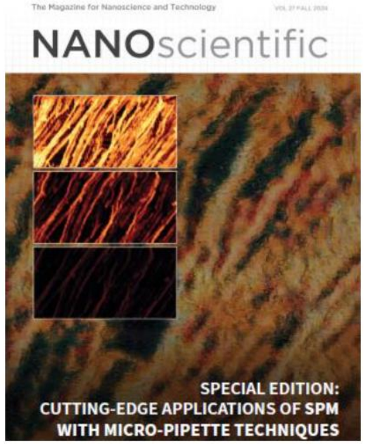
Activities for Advancing Nanotechnology

- Park Systems is actively engaged in advancing nanoscience through various initiatives.
- Park Systems is involved in organizing nanoscience-related events and publishing relevant magazines.

NANOscientific Magazine, FALL 2024

'olume 27 | 01 Nov 2024

PDF download



NANOscientific Symposium 2024

Scanning Probe Microscopy (SPM)

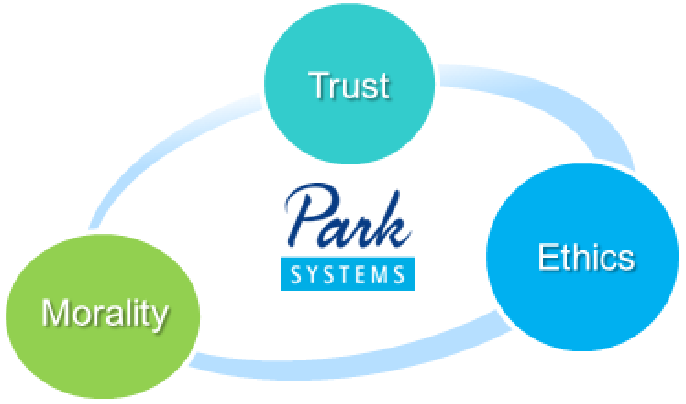
The 2024 NANOscientific Symposium is set to be a landmark event, uniting global experts in the fields of nanoscience and nanotechnology.
This year, we extend our focus beyond Scanning Probe Microscopy (SPM) to encompass a broader range of nanotechnological applications and innovations. With an enriched agenda featuring keynote presentations from trailblazers in the industry, interactive sessions, and enhanced virtual networking opportunities, attendees will have unprecedented access to resources and collaborations that drive research, innovation, and commercial success in the ever-evolving world of nanotechnology.

Company Overview

Company Status

Company	Park Systems Corp.
CEO	Sang-il Park
Established	April 7, 1997
Capital	3,494m (KRW) (As of Dec, 2024)
Employees	525 (As of Dec, 2024)
Business field	Precision Instrument Manufacturing
Product	Atomic Force Microscope
Location	KANC 15F, Gwanggyo-ro 109, Yeongtong-gu, Suwon, 16229, Korea
Website	http://www.parksystems.com

Business Philosophy



1. Become the one who receives compliments from people and descendants.
2. Provide maximum value to customers, shareholders, employees and business partners, furthermore, become a company that provides benefits to both companies and the society.
3. Excel in technical development and global marketing.
4. Trust is the best asset, and moral and ethical management are basic.

Management Team

Sang-il Park Founder and CEO

- CEO, Park Systems Corp. (1997~)
- President, Institute of Control, Robotics, and Systems (2024)
- CEO, Park Scientific Instruments (1988~1997)
- MBA, AEA-Stanford Executive Institute (1994)
- PhD, Applied Physics, Stanford University (1987)
- BS, Physics, Seoul National University (1981)

Ryan Yoo EVP

Business Development &
Strategic Growth BU
19yrs at Park Systems, 24yrs overall

- Intematix Corp. VP, Founding Scie ntist and VP of R&D

- Ph.D. Physics, UC Berkeley
- B.S. Physics, Univ. of Chicago

Karen Cho EVP

Operations Management Div.
21yrs at Park Systems, 30yrs overall

- Solborn, Inc. Gyelim CRC, Inc.
- Hanareum Merchant Bank
- Hanhwa Merchant Bank

- MBA, KAIST
- B.A. English literature, Sejong Univ.

Sang-Joon Cho EVP

Research Equipment BU
19yrs at Park Systems, 24yrs overall

- Korea R&D Industry Association, Board of Directors
- ISO/TC201/SC9 SPM,Chairman
- KAIST, Dept of biosystems, Research Professor
- Research Associate, Dept. of Physiology, Univ. of Wayne

- Ph.D. Neuroscience, Iowa-state Univ.

Richard Lee EVP

Industrial Equipment BU
3yrs at Park Systems, 24yrs overall

- Nanometrics Korea, VP of Marketing
- KLA-Tencor, Wafer Inspection Div. Marketing Dir.
- Samsung Electronics – Team Leader of Metrology and Inspection

- Ph.D. Mech Eng, KAIST

R&D Organization

Sang-il Park holds a dual role as CTO.

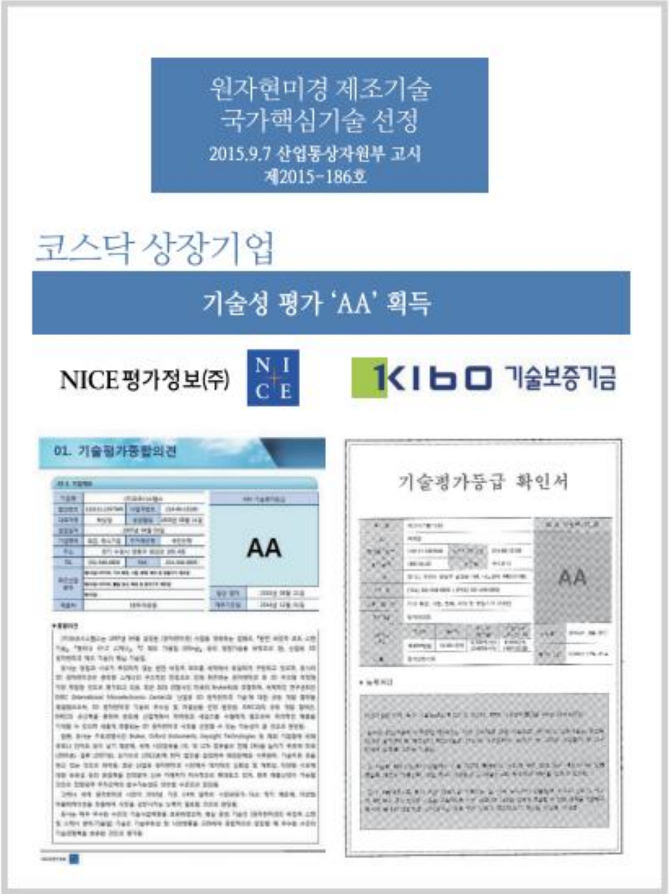
- System R&D Center
  - Mechatronics
  - Systems Integration
  - Development Planning
  - Development Transfer
- Digital R&D Center
  - SW R&D
  - Control Electronics
- Advanced R&D Center
  - New Technology R&D
  - Prototyping

Awards & Certification

- Park Systems has received prestigious awards and obtained top-level technology certifications.

- KOSDAQ Grand Prize

- 2024 IR Grand Prize



- National Core Technology
- AA in Technology Assessment

Park Systems
Enabling Nanoscale Advances

Financial Statements

- Park Systems continues to experience annual growth of 20-30%.
- Park Systems achieves high-profit margins by supplying high-value-added products.

Unit : M KRW

B/S	2021	2022	2023	2024	2025 Q3
Current assets	106,681	126,307	148,107	191,151	**178,329**
Non-current assets	27,234	40,742	53,566	83,164	**144,800**
Total asset	133,915	167,049	201,673	274,315	**323,129**
Current liabilities	26,669	39,688	49,665	62,938	**58,341**
Non-current liabilities	17,103	7,898	8,523	23,468	**46,504**
Total Liabilities	43,772	47,586	58,188	86,406	**104,845**
Capital	3,449	3,474	3,483	3,494	**3,498**
Additional paid in capital	43,629	48,146	49,189	50,814	**51,665**
Others	(203)	(1,692)	(523)	2,229	**6,542**
Retained earnings	43,267	69,535	91,336	131,372	**156,579**
Total equity	90,142	119,463	143,485	187,909	**218,284**

Note : K-IFRS consolidated financial statement basis

Unit : M KRW

I/S	2021	2022	2023	2024	2025 Q3
Sales Revenue	85,250	124,522	144,806	175,060	**148,839**
Cost of goods sold	30,063	43,053	52,401	60,842	**48,351**
Operating expenses	37,606	48,821	64,845	75,688	**66,737**
Operating profit	17,581	32,648	27,560	38,530	**33,751**
Non-operating profit	10,962	11,332	6,662	14,788	**8,273**
Non-operating expenses	19,788	12,099	7,079	6,088	**10,639**
Profit before tax	8,755	31,881	27,143	47,230	**31,385**
Tax expenses	(330)	3,897	2,581	4,427	**2,707**
Net income	9,085	27,984	24,562	42,803	**28,678**

Note : K-IFRS consolidated financial statement basis

Patents

- Domestic and international patents in the field of atomic force microscopy

Division	Contents	Registration date
Patent	ATOMICFORCEMICROSCOPEEQUIPPEDWITHOPTICALMEASUREMENT DEVICEANDMETHODOFACQUIRINGINFORMATIONONSURFACEOFMEASUREMENTTARGETUSINGTHESAME	2023-04-04
Patent	MEASURING METHOD FOR MEASURING HEAT DISTRIBUTION OF SPECIFIC SPACE USING STHM PROBE, METHOD AND DEVICE FOR DETECTING BEAM SPOT OF LIGHT SOURCE	2023-03-21
Patent	An apparatus and method for recognizing a target position in an AFM	2023-03-08
Patent	A method for measuring the heat distribution in a specific space using a thermal sensing probe, a method for detecting a beam spot of a light source, and a device	2022-12-09
Patent	Devices and methods for recognizing probe types in an AFM	2022-11-04
Patent	A method for measuring the heat distribution in a specific space using a thermal sensing probe, a method for detecting a beam spot of a light source, and a device	2022-06-27
Patent	An AFM equipped with an optical measurement device and a method of obtaining information on the surface to be measured using it	2022-06-13
Patent	How to obtain the properties of the surface of the measurement target using an inclined tip, an AFM for this method to be performed, and a computer program stored in a storage medium to perform this method	2021-12-24
Patent	Chip carrier exchanging device and atomic force microscopy apparatus having same	2021-11-16
Patent	AFM and control methods capable of automatic exchange of chip carriers	2020-11-25

Thank you

Park Systems

IR Team

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Q3 '25 Earnings Presentation

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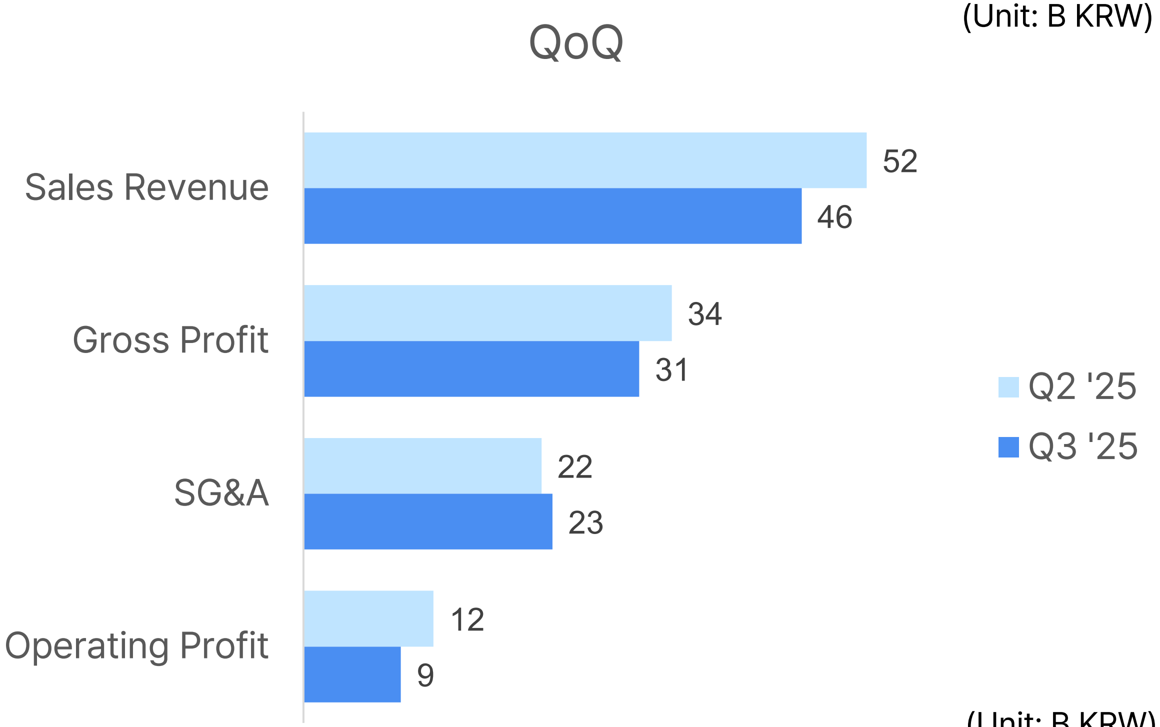
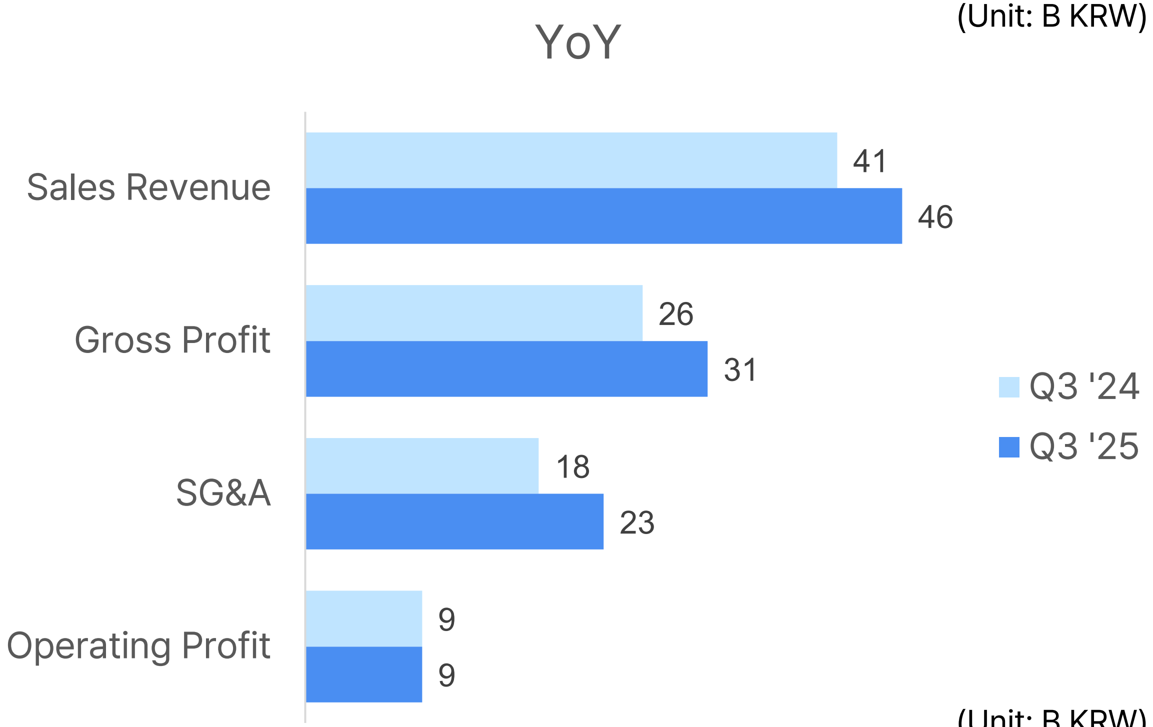
Q3 '25 Performance





(Unit: B KRW)

	Sales Revenue	Gross Profit	SG&A	Operating Profit
Q2 '25	52	34	22	12
Q3 '25	46	31	23	9
QoQ(%)	(13%)	(9%)	1%	(28%)

Note : K-IFRS consolidated financial statement basis

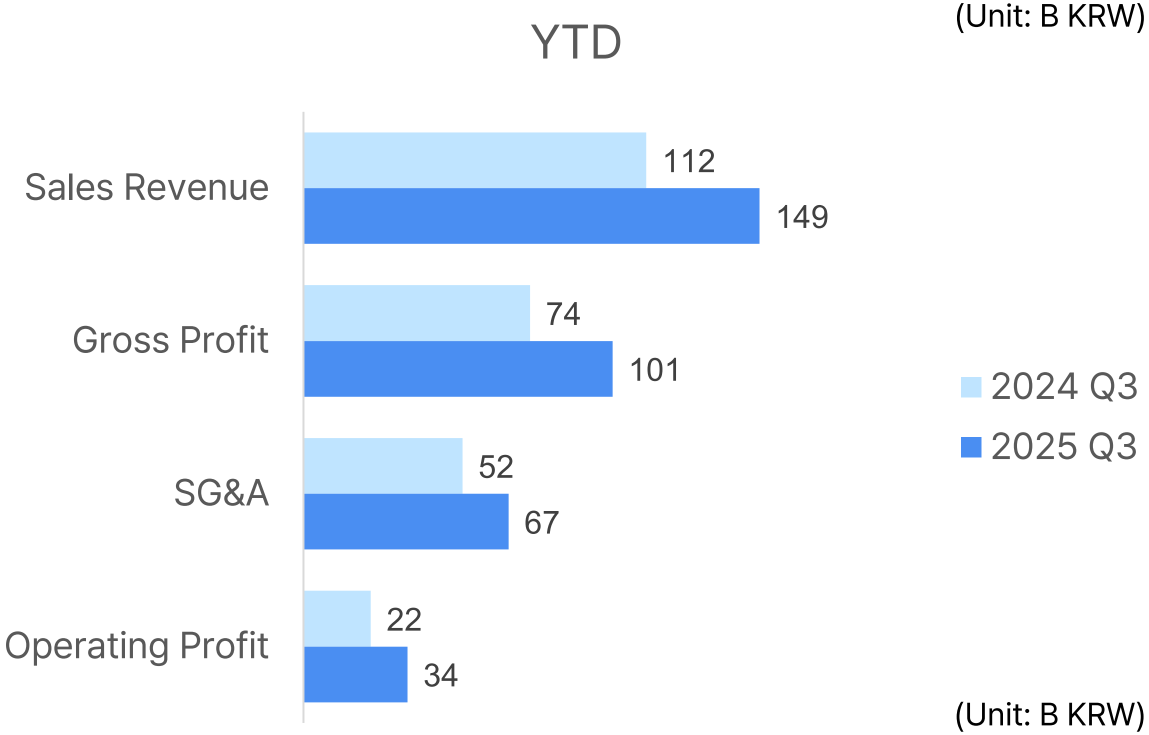
(Unit: B KRW)

	Sales Revenue	Gross Profit	SG&A	Operating Profit
Q3 '24	41	26	18	9
Q3 '25	46	31	23	9
YoY(%)	10%	18%	27%	(1%)

Note : K-IFRS consolidated financial statement basis

2025 Q3 YTD Performance

(Unit: B KRW)



(Unit: B KRW)

	Sales Revenue	Gross Profit	SG&A	Operating Profit
2024 Q3	112	74	52	22
2025 Q3	149	101	67	34
YoY(%)	33%	37%	29%	54%

Note : K-IFRS consolidated financial statement basis

- **Sales** increased by 33% year-on-year due to higher demand for industrial equipment.
- **Gross profit** rose by 37%, with the GPM maintaining a stable level of 68%.
- **Selling and administrative expenses** grew by 29% year-on-year, driven by higher R&D expenses, labor costs, and fees.
- **Operating profit** increased by 54%, with the operating profit margin (OPM) up 3 percentage points year-on-year to 23%.

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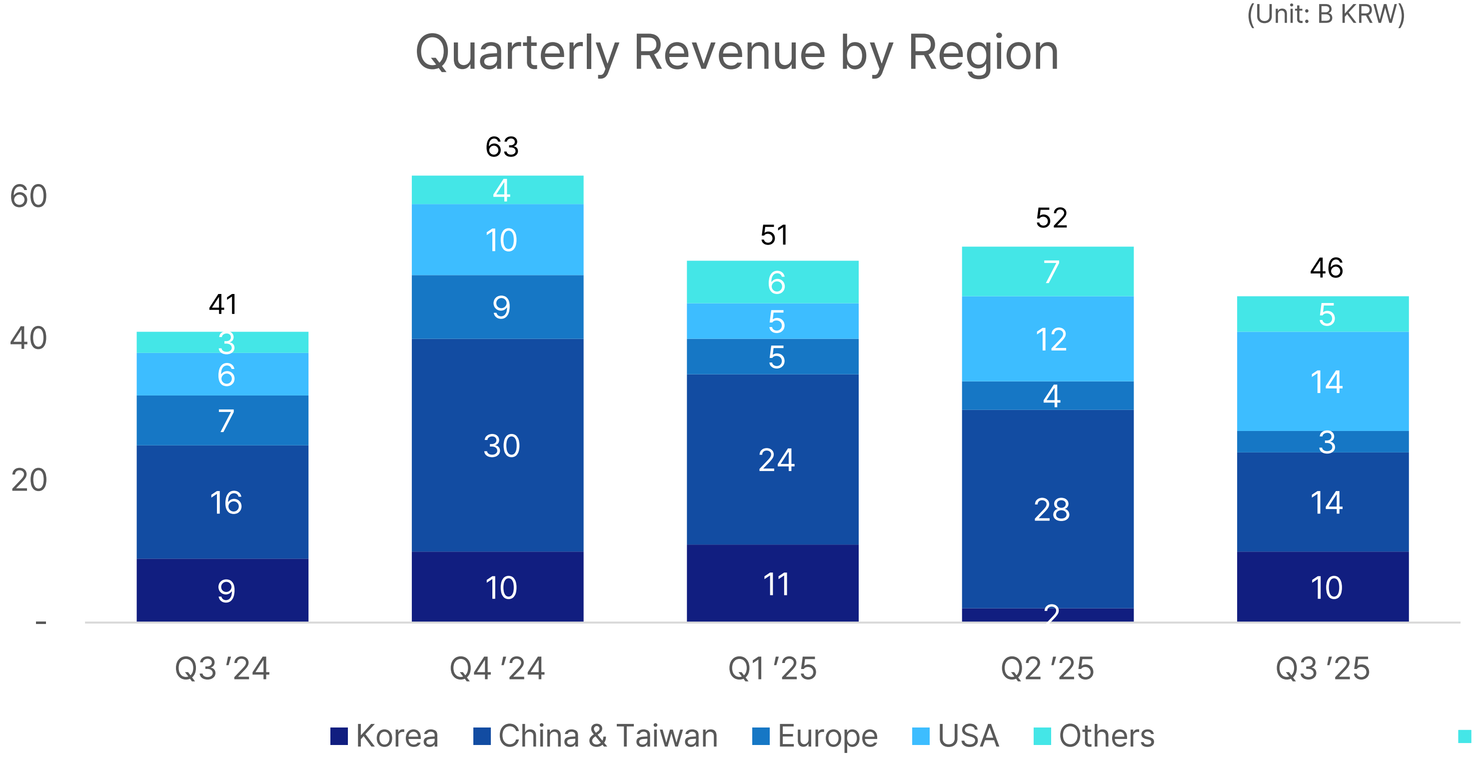
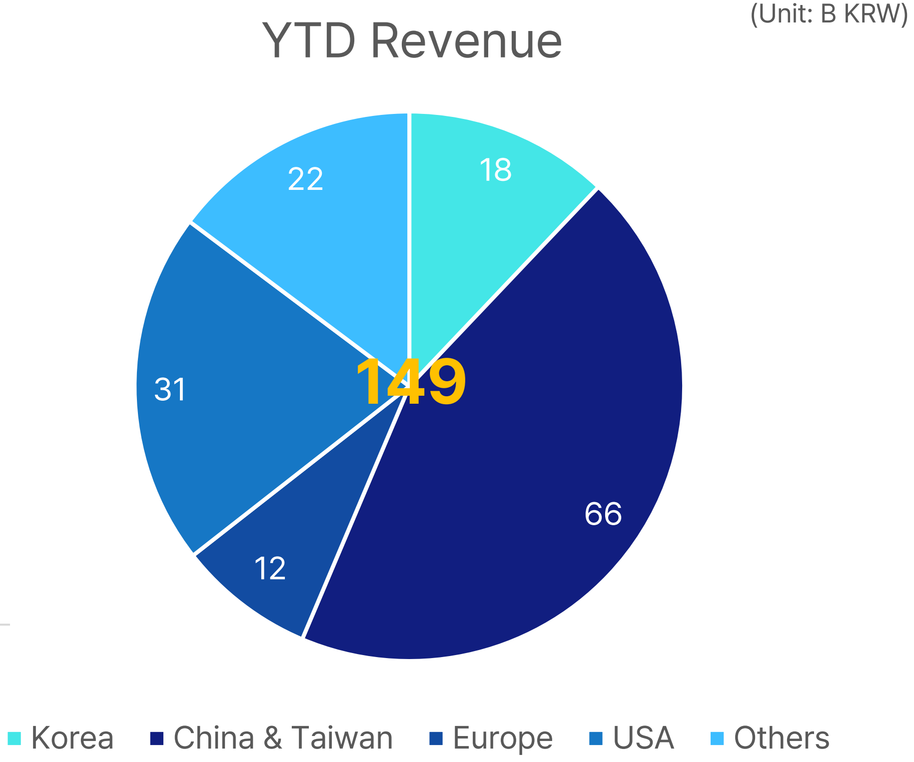
Q3 '25 Revenue by Region

- Year-to-date (YTD) Revenue Distribution: 149B KRW
  - Korea: 12%, China & Taiwan: 44%, USA: 21%



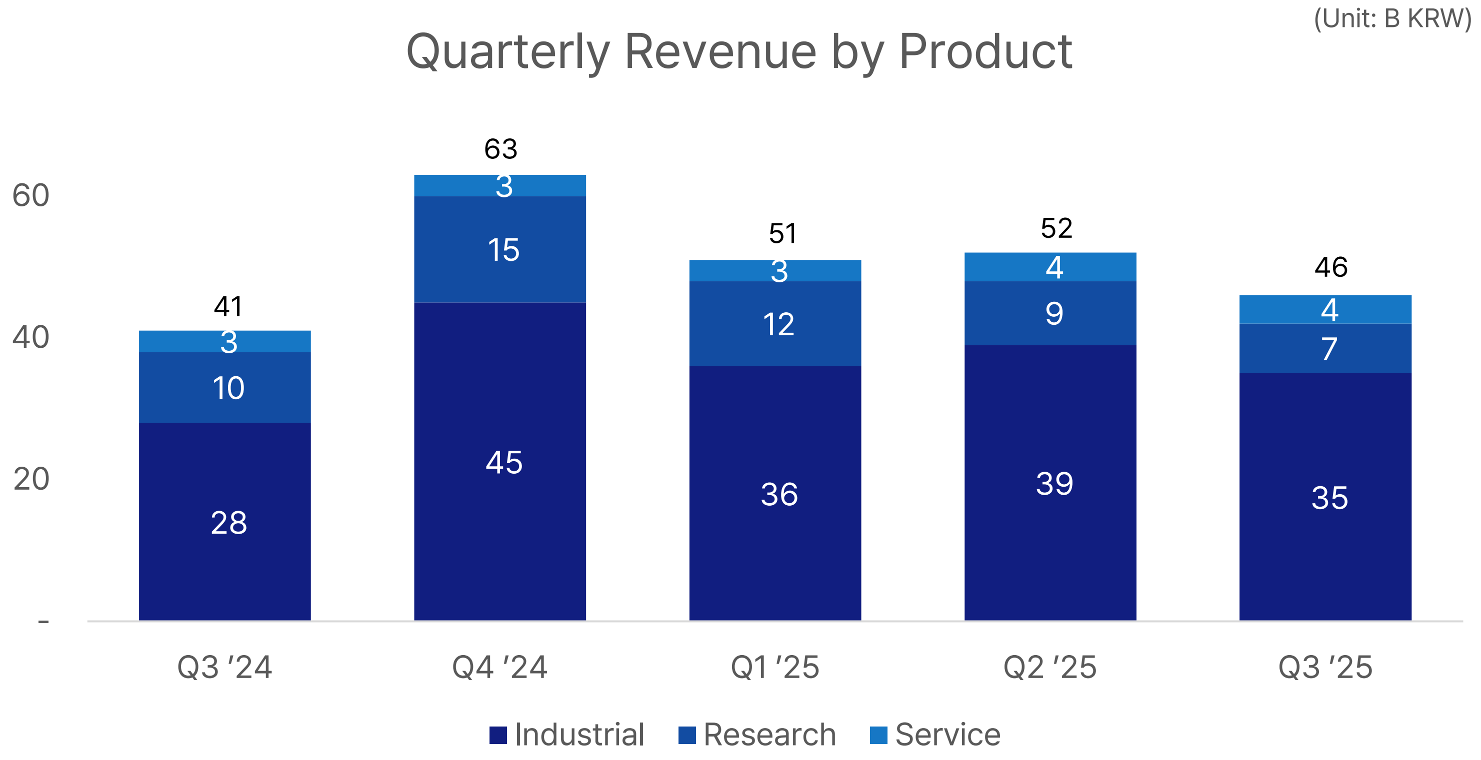
Note : K-IFRS consolidated financial statement basis



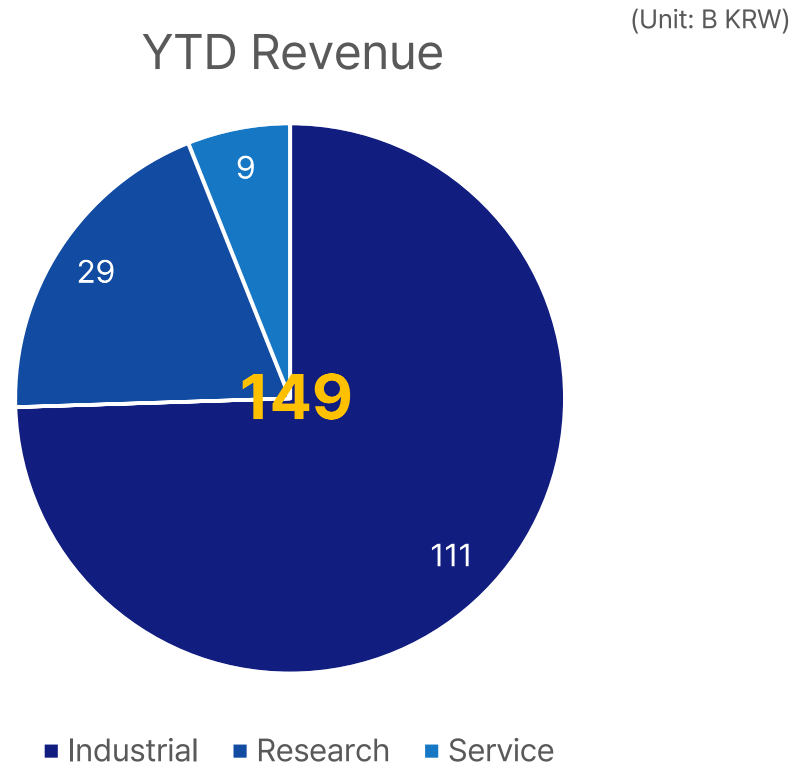
Note : K-IFRS consolidated financial statement basis

Q3 '25 Revenue by Product

- Year-to-date (YTD) Revenue Distribution: 149B KRW
  - Industrial 74%, Research 19%, Service 7%



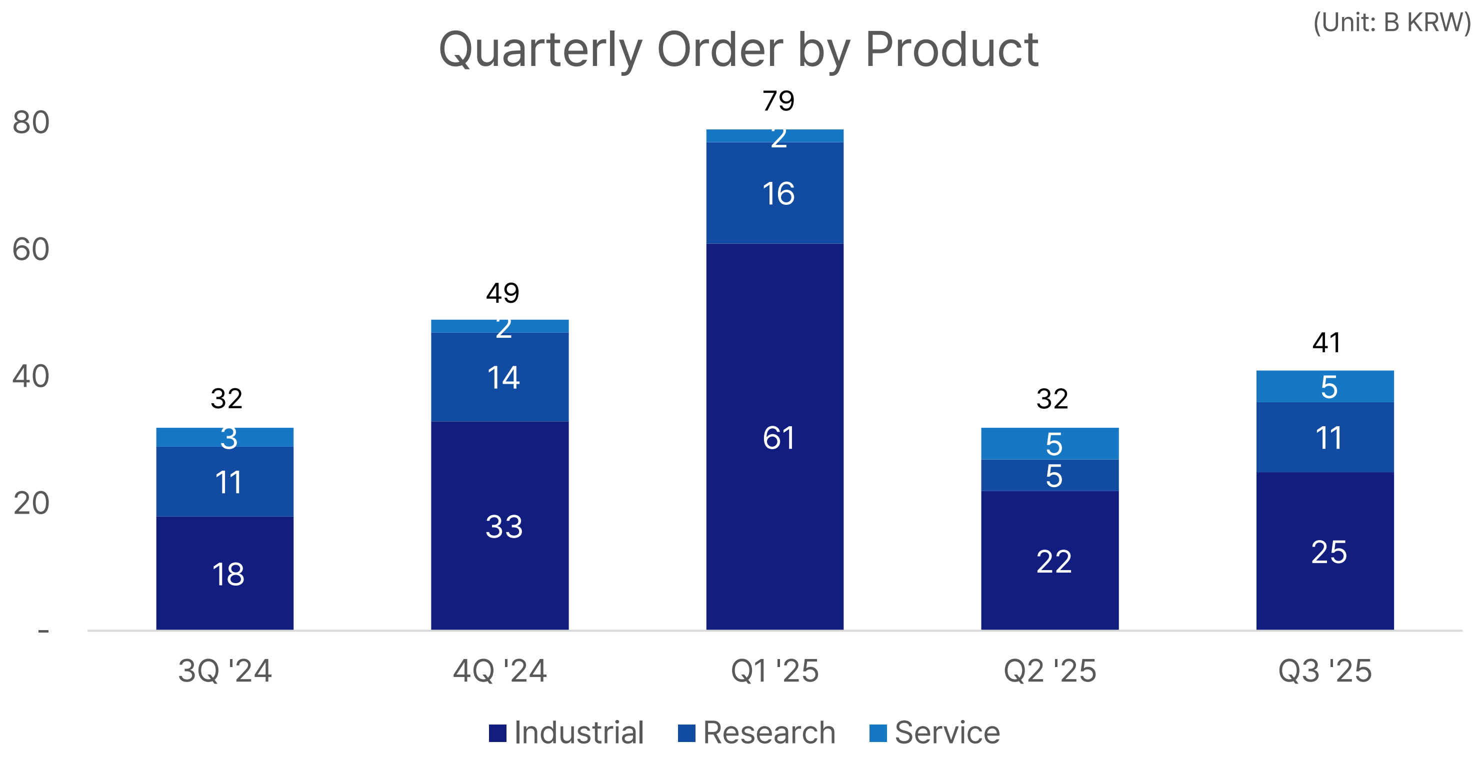
Note : K-IFRS consolidated financial statement basis

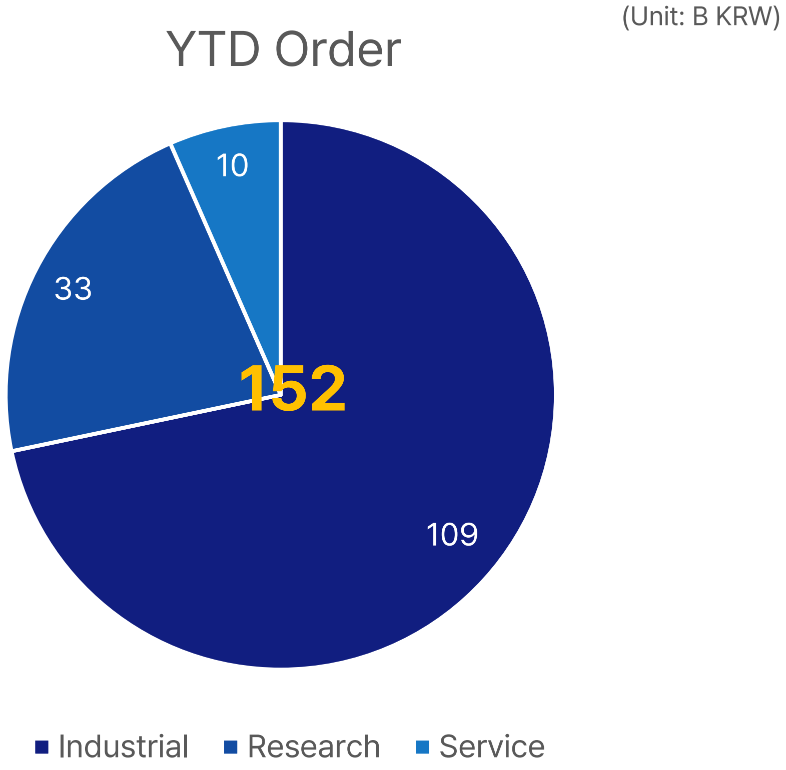


Note : K-IFRS consolidated financial statement basis

Q3 '25 POs by Product

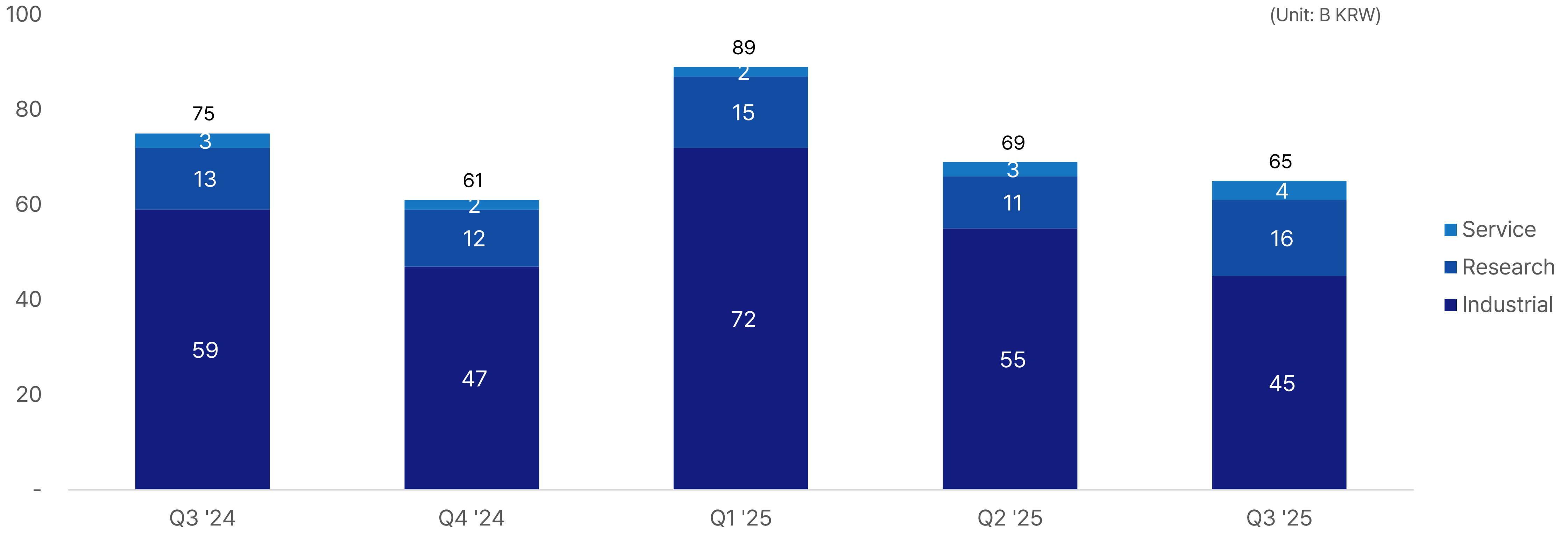
- Year-to-date (YTD) Order Distribution: 152B KRW
  - Industrial 72%, Research 21%, Service 7%





H1 ‘25 Order Backlog by Product

- Order Backlog: 65B KRW
  - Industrial 70%, Research 24%, Service 6%
  - Order backlog as of the half-year report submission date(Nov.14): 68B KRW



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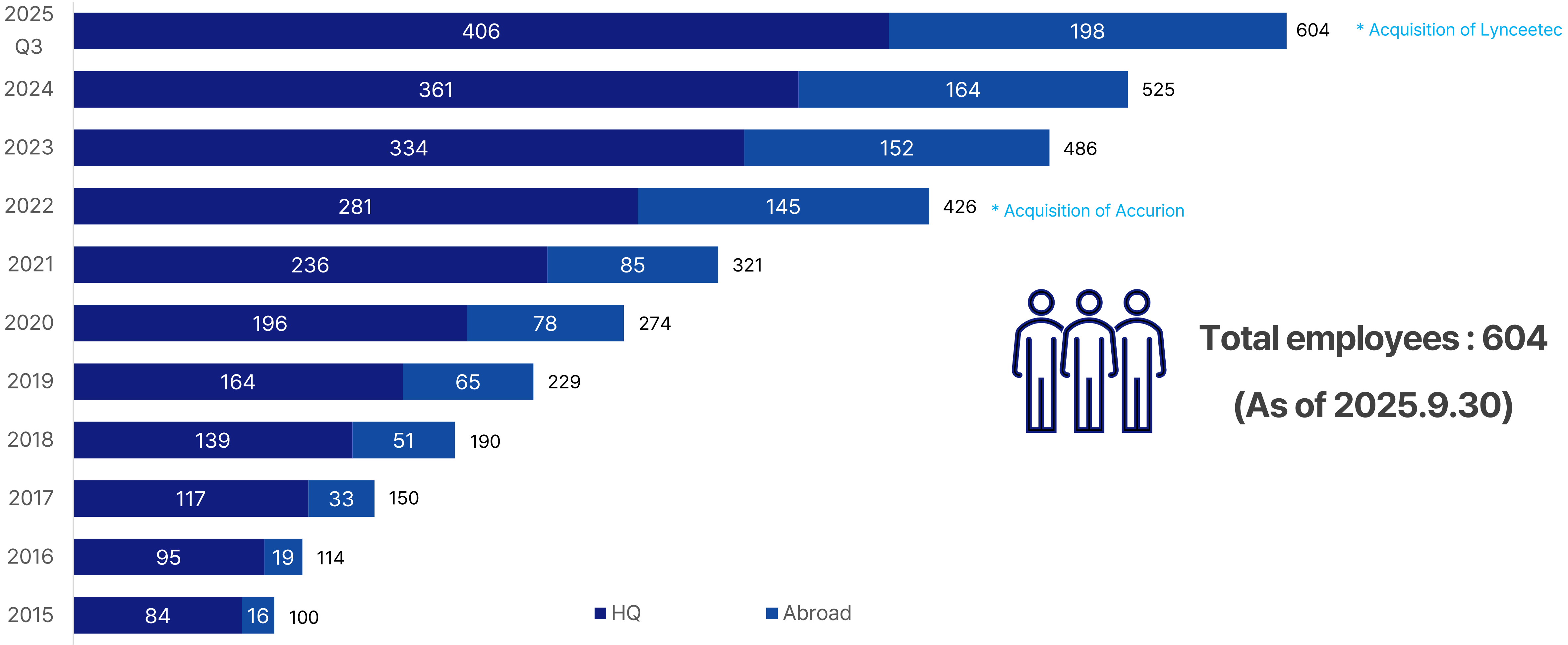
HR

- Numbers of Employees



Total employees : 604

(As of 2025.9.30)

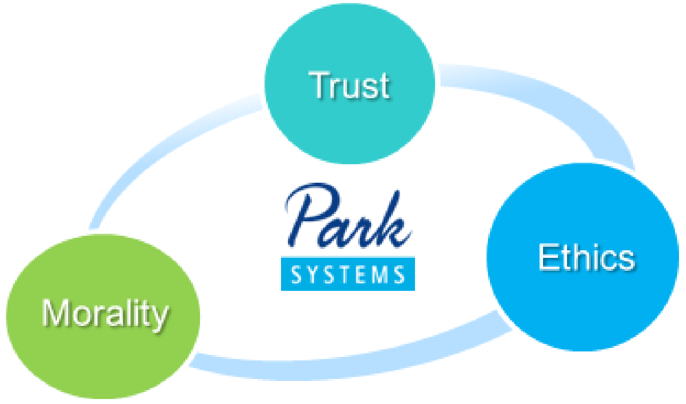
Appendix

Company Overview

Company Status

Company	Park Systems Corp.
CEO	Sang-il Park
Established	April 7, 1997
Capital	3,494m (KRW) (As of Dec, 2024)
Employees	525 (As of Dec, 2024)
Business field	Precision Instrument Manufacturing
Product	Atomic Force Microscope
Location	KANC 15F, Gwanggyo-ro 109, Yeongtong-gu, Suwon, 16229, Korea
Website	http://www.parksystems.com

Business Philosophy



1 Become the one who receives compliments from people and descendants.

2 Provide maximum value to customers, shareholders, employees and business partners, furthermore, become a company that provides benefits to both companies and the society.

3 Excel in technical development and global marketing.

4 Trust is the best asset, and moral and ethical management are basic.

Financial Statements

- Park Systems continues to experience annual growth of 20-30%.
- Park Systems achieves high-profit margins by supplying high-value-added products.

Unit : M KRW

B/S	2021	2022	2023	2024	2025 Q3
Current assets	106,681	126,307	148,107	191,151	**178,329**
Non-current assets	27,234	40,742	53,566	83,164	**144,800**
Total asset	133,915	167,049	201,673	274,315	**323,129**
Current liabilities	26,669	39,688	49,665	62,938	**58,341**
Non-current liabilities	17,103	7,898	8,523	23,468	**46,504**
Total Liabilities	43,772	47,586	58,188	86,406	**104,845**
Capital	3,449	3,474	3,483	3,494	**3,498**
Additional paid in capital	43,629	48,146	49,189	50,814	**51,665**
Others	(203)	(1,692)	(523)	2,229	**6,542**
Retained earnings	43,267	69,535	91,336	131,372	**156,579**
Total equity	90,142	119,463	143,485	187,909	**218,284**

Note : K-IFRS consolidated financial statement basis

Unit : M KRW

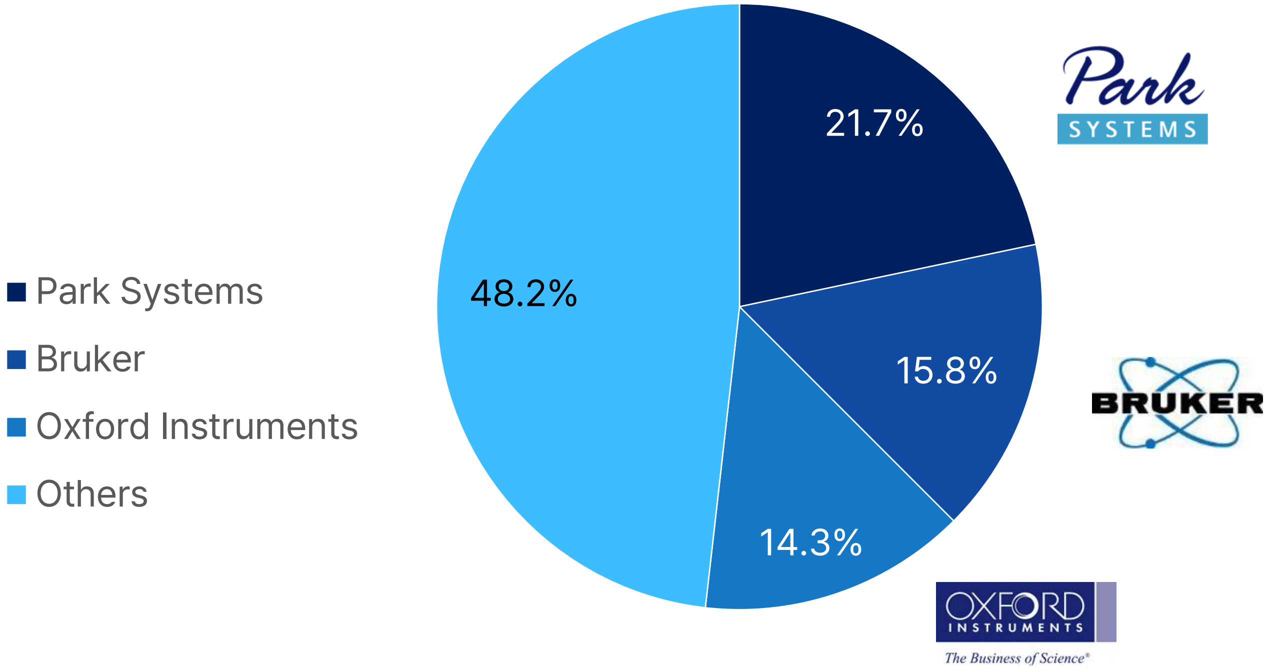
I/S	2021	2022	2023	2024	2025 Q3
Sales Revenue	85,250	124,522	144,806	175,060	**148,839**
Cost of goods sold	30,063	43,053	52,401	60,842	**48,351**
Operating expenses	37,606	48,821	64,845	75,688	**66,737**
Operating profit	17,581	32,648	27,560	38,530	**33,751**
Non-operating profit	10,962	11,332	6,662	14,788	**8,273**
Non-operating expenses	19,788	12,099	7,079	6,088	**10,639**
Profit before tax	8,755	31,881	27,143	47,230	**31,385**
Tax expenses	(330)	3,897	2,581	4,427	**2,707**
Net income	9,085	27,984	24,562	42,803	**28,678**

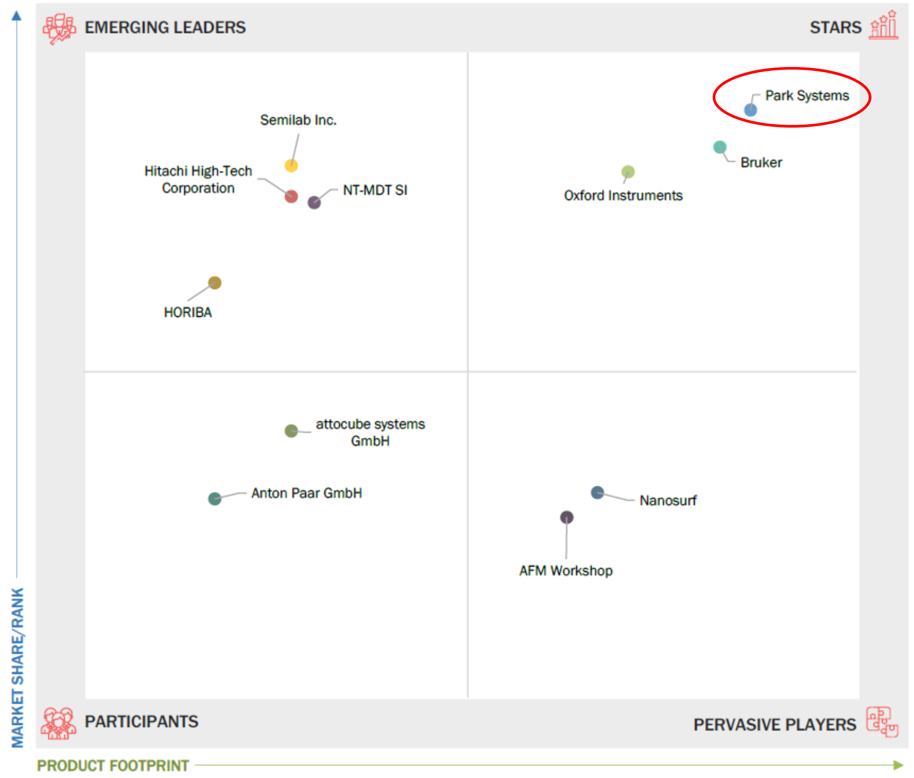
Note : K-IFRS consolidated financial statement basis

AFM Market

- Park Systems holds the No.1 position in the AFM market.
- The AFM market is expected to grow steadily, driven by increasing demand for industrial equipment.

AFM Market Share 2024





Source: Annual Reports, Press Releases, Investor Presentations, Interviews with Experts, and Markets and Markets Analysis

Thank you

Park Systems

IR Team

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031-780-7447